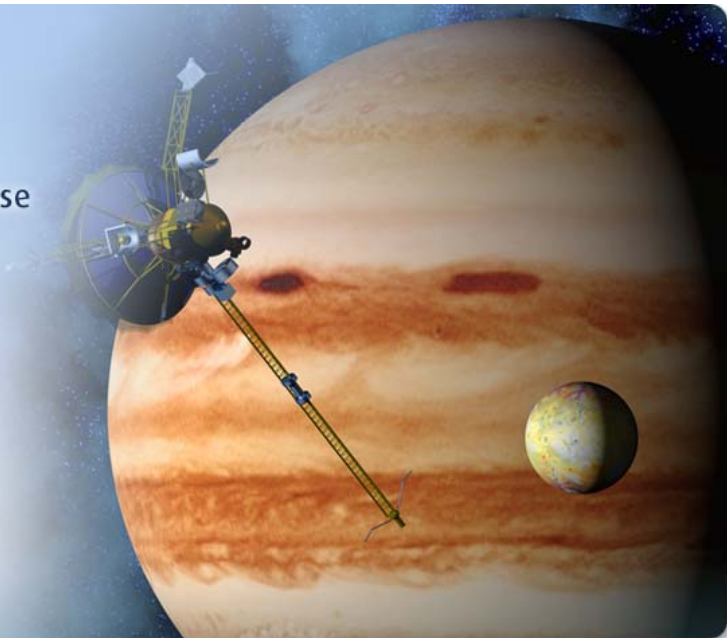


Alma November 2018 Release

The Galaxy

November 1999 - Galileo
spacecraft completes a flyby
of Jupiter's moon, Io



Alma November 2018 Release Notes

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Alma November 2018 Release Notes



Download a PDF of the Release Notes and the Resolved Issues

Make the Most of November's Release

Action Items
☐ Support for SICI Numbers – SICI codes are a simple means to uniquely identify physical resources. This ID can now be used on the Receive New Material page for easier identification of the received resources.
☐ Material Type, Item Policy, and/or Copy ID Added – You can add these new fields to your item list, enabling you to see these important fields without having to open the Item Details page.
☐ ISBN 13 Display – You are now able to customize the search result display to show ISBNs in 13-digit format. This will assist staff members in institutions that have standardized their ISBNs to work only with 13 digits.
☐ Transit for Reshelving Rules – Simpler relations between libraries and circulation desks can greatly improve the efficiency of fulfillment workflows. The new option to define 'no transit' rules between libraries and circulation desks is designed to achieve this.
☐ New Input Parameter for Borrowing Request Terms of Use Rules – Borrowing request terms of use are the tool that allows you to set up your library policies for privileges, limits, and fees. The new option for using the request format as rule input enables you to set all of these policies separately for physical requested material and digitally requested material.
☐ Link to Privacy Policy – You can now provide your staff with access to your institution's privacy policy directly from Alma, to ensure that everyone complies with the relevant privacy standards (especially GDPR).
☐ Adjust the Number of Results in Lists – With this new feature, you can choose how many records to display on various lists in Alma. This should help reduce the number of pages you need to browse and make your work with lists more efficient.

For information on Primo VE new release features, see the [Primo VE November 2018 Release Notes](#).

Note

As a result of working with the Authentication Focus Group, Ex Libris decided to introduce the Ex Libris Identity Service, based on a dedicated identity management solution. This service, which will be launched in January 2019, will replace the internal authentication method used today by live Alma customers, and all existing customers will be migrated to this service. After migration, all passwords for internal Alma users will be stored in the Ex Libris Identity Service, to be hosted by Ex Libris in its data centers. For more information on this new service, see https://developers.exlibrisgroup.com/alma/integrations/user-management/authentication/exl_identity_service.

This change will be transparent to most users logging in to Alma or Primo. Only users who attempt to log in to Alma or Primo with passwords that do not meet requirements will be prompted to change their passwords. You can customize

the Change Password dialog box that such users will encounter on the Internal Login Messages page in Alma (**Configuration menu > General > User Interface Settings > Identity Service Labels**).

Next Release Sneak Preview

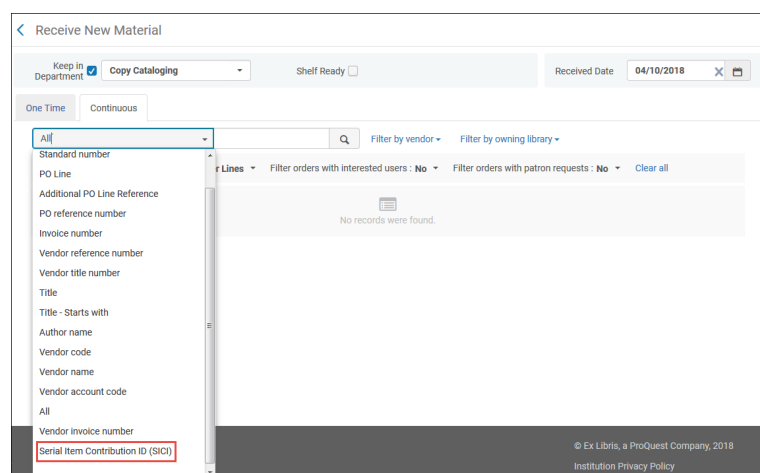
[View a list of features](#) that are planned for the Alma December 2018 release.

Main Features

Support for SICI Numbers

November 2018 Acquisitions

The SICI number, or Serial Item and Contribution Identifier, is now available for searching PO lines and for serial EDI claims. On the **Continuous** tab of the Receive New Material page, you can now select a SICI code in the same way you scan a barcode to find the PO line.



For serial claims, the SICI code is added to the EDI file as the standard PIA+ segment.

See [Receiving Physical Material](#).

COUNTER and SUSHI Improvements

November 2018 Acquisitions SF: 00516812

- A new report status, **Partially Loaded**, is now used when a COUNTER file encounters a data issue (for example, invalid metric type or missing title) and the record is skipped but the rest of the records were loaded successfully. In this case, the status is **Partially Loaded** and the job is set to **Completed with errors**. This impacts both the SUSHI harvesting and manual loading processes.
- When adding a new SUSHI account in an institution, a new quick pick list search is available so that the Community Zone can be searched.
Watch the [Add SUSHI Account to Vendor via Search](#) video (1:34 min)
- When the SUSHI account is created from the Community Zone, the **Special Instruction** and **Contact Information** fields are now added to the account in addition to the Name, URL, and Agent class.
- The URLs are updated for the following SUSHI vendors:
 - Gale (Galegroup)
 - Project MUSE

- Britannica

See [Managing COUNTER-Compliant Usage Data](#).

Material Type, Item Policy, and/or Copy ID Added

November 2018 Resource Management



Idea Exchange SF: 00529855 00173766 00183932 00217199 00377988 00397643 00046992 00081115 00098882 00122458 00132151

Material type, item policy, and/or copy ID were added to the following areas:

- Item List page
- Physical Item Editor
- Physical items repository search results
- List of Items accessed by clicking the No. of Items link in the Holdings tab of the "Held By" Details page (for a member search in the Network tab)
- data exported (the copy ID) to a CSV file when exporting physical items
- the item list presented when selecting Bind Items from the List of Items page
- the Manage deleted repository page

See [Working with the List of Items](#) for more information.

Import with CSV and Excel Files

November 2018 Resource Management SF: 00014096 00090261

Bibliographic records may now be imported using CSV (comma-separated values) or Excel files. Properly formatted CSV and Excel files may be imported using the Repository, New Order, or Update Inventory import profiles configured with the new import options. See [Importing Records with CSV or Excel Files](#) for more information.

ISBN 13 Display

November 2018 Resource Management SF: 00022890

You can now select to display the ISBN 13 format of the ISBN number (or ISBN 10 or both) in the following repository search areas: All titles, Physical titles, Electronic titles, Digital titles, and Citations. Use the **Configuration** icon



in the table actions list to select the **ISBN (13)** option.

6	Lincoln Steffens. Book (Book - Physical) By Horton, Russell M. (New York, Twayne Publishers [1974]) Subject: Steffens, Lincoln, ~1866-1936. Series: Twayne's world leaders series	Language: English ISBN: 0805737219 ISBN (13): 9780805737219 Record number: ocm00828407 Update Date: 07/08/2016	Edit Record Holdings ...
Physical (1) Electronic Digital Other details			

ISBN 13

When available, the ISBN 13 format also appears in the Portfolio List display when you select the **Identifier - Advanced format** option from the table actions list.

Bibliographic Information Added to Duplicate Title Analysis Report

November 2018 Resource Management

Material Type and **Brief Level** now appear in the report for Duplicate Title Analysis.

A	B	C	D	E	F	G	H
Group Number	MMSID	Identifier	Records In Group	Operation	Material Type	Brief Level	Title
1	'99164257	ISSN/JUL2	2	ignore	Journal		10 Preview
1	'99161200	ISSN/JUL2	2	ignore	Journal		10 Preview
2	'99264435	ISSN/SEP2	2	ignore	Journal		10 Australian health rev
2	'99198395	ISSN/SEP2	2	ignore	Journal		10 Bulletin of the Indo-P
3	'99306899	eb515678	2	ignore	Journal		10 Plant methods
3	'99307134	eb515678	2	ignore	Journal		10 Plant methods

Duplicate Title Analysis Report

F3 and Linking 6XX Fields with the Second Indicator of 0

November 2018 Resource Management SF: 00495371

When you use F3 to check the authority vocabulary for the 600, 610, 611, and 630 fields with a second indicator of 0 (zero), Support can now configure the system to default to a specific vocabulary that is not the first vocabulary in the priority list of multiple vocabularies configured for your system. See [Authority Priorities](#) for more information.

This configuration feature is also used by the linking process for 6XX fields with the second indicator of 0. Linking for the 600, 610, 611, and 630 fields when the second indicator is 0 is attempted only for the vocabulary specified by Support in this new system configuration option.

If you require that a default authority vocabulary be set for the 6XX fields when using F3 (or authority linking process), contact Support to configure this for your system. Note that indexing is required when the new setting is configured.

Subfields Added for GND

November 2018 Resource Management SF: 00576592

Subfield c was added to the 040 field, and subfields e and t were added to the 382 field for the GND Authority metadata configuration profile. See [Working with the GND Authority Profile](#) and [Saving the ISIL Code in GND Authority Records](#) for more information.

SBN Italian Union Catalogue

November 2018 Resource Management

The following changes are available for working with SBN:

- Alma field 899 search index (see [Searching the 899 Field in Alma](#) for more information)

When the **local_field_899** search index is enabled, the 899 field will be searchable initially for new and updated records and for all other records after the next full reindexing.

- Normalization parameters for the SBN Central Catalog Integration profile (see [Configuring the SBN Central Catalog Integration](#) for more information)

The following normalization parameters are now available in the SBN Central Catalog Integration profile:

- Correct the data using normalization rules
- Correct authority data using normalization rules

With these parameters, records can be normalized as part of the contribution process to SBN.

Search for Representation by ID

November 2018 Digital Resource Management



Idea Exchange

You can now search for a representation of a digital title in the Digital Resource Editor by the ID of the representation.

Search by ID

Suppress from Discovery

November 2018 Digital Resource Management

The **Suppress from Discovery** check box was added to the Add New Collection page ([Resources > Manage Collections > Add Top-Level Collection](#)).

Suppress from Discovery Check Box

Selecting the check box suppresses the collection from discovery. An icon appears with the collection in the search results and the Collection Resource Editor, indicating that the collection is suppressed.

Suppress from Discovery Icon

In addition, the icon appears on suppressed digital titles and files in the search results and in the Digital Resource Editor.

Filter Digital Representation Resource Editor History by Representation and File

November 2018 Digital Resource Management

The **Level** drop-down list was added to the **History** tab of the Digital Representation Resource Editor, allowing you to filter the contents of the History tab by representation and file:

The screenshot shows the 'Digital Representation Resource Editor' interface. At the top, there's a header for 'Sunset in the Desert 1981' with a label 'Multiple files in representation' and a representation ID '124829920000121'. Below this are tabs for 'General Information', 'Files List', 'Notes', and 'History'. The 'History' tab is active. A 'Level' drop-down menu is open, showing options: 'Look-up or select', 'Representation', and 'Files'. Below the menu, a table shows the history of actions. The table has columns: 'Date', 'Field Name', and 'Field Value'. The data rows are:

Date	Field Name	Field Value
1 03/10/2018 16:34:36 IDT	exl_impl	Label
2 03/10/2018 16:30:50 IDT	exl_impl	Access Rights Policy
3 03/10/2018 16:28:47 IDT	exl_impl	Library

Level Drop-Down List

In addition, the file history can be filtered by PID (an internal Alma ID):

The screenshot shows the 'Digital Representation Resource Editor' interface. At the top, there's a header for 'Sunset in the Desert 1981' with a label 'Multiple files in representation' and a representation ID '124829920000121'. Below this are tabs for 'General Information', 'Files List', 'Notes', and 'History'. The 'History' tab is active. A 'Level' drop-down menu is set to 'Files'. Below the menu, a table shows the history of actions. The table has columns: 'Date', 'Operator', and 'PID'. The data rows are:

Date	Operator	PID
1 03/10/2018 16:30:13 IDT	exl_impl	1349299600001 ...
2 03/10/2018 16:29:09 IDT	exl_impl	1349299700001 ...

Filter File History by PID

Transit for Reshelving Rules

November 2018 Fulfillment



Idea Exchange SF: 00493642 00369500 00087065

You can now set relation rules between libraries so that transit for reshelving will not be required between certain libraries, departments, and circulation desks. This reduces redundant work effort by not automatically putting items in transit for reshelving when the libraries are close to each other. This does not affect other transit types, such as hold shelf, work order, and processing.

A new link, **Reshelve Without Transit Rules**, is now available in the Fulfillment configuration menu. By default, a rule is created with no input parameter and an output parameter set to false to maintain current functionality.

See [Configuring Reshelve Without Transit Rules](#).

Block Self Check Actions for Requested Items

November 2018 Fulfillment

The self check integration profile now includes an option, **Prevent Requested Items Check In**, to prevent checking in requested items and instruct the patron to return the item at the circulation desk.

See [Self-Check Machines](#).

New Input Parameter for Borrowing Request Terms of Use Rules

November 2018 Fulfillment SF: 00089446

A new input parameter is now available in the Fulfillment Unit Rules for Borrowing Resource Sharing.

The **Request Format** parameter allows you, for instance, to place limits or fees on physical items requests while allowing unlimited requests for digital or non-returnable items.

In Alma, this parameter is checked when:

- You select **Personal delivery** as the delivery method. If this is selected, only the physical format Terms of Use is calculated when checking if personal delivery is supported.

- The **Pickup location** drop-down includes only places that are allowed by the Terms of Use of Physical format (even if the item does not allow for physical resource sharing requests).
- For the CreateUserFiscalTransaction NCIP message – If the partner's **Create fee using** parameter is set to **Amount from TOU**, the Terms of Use that is used depends on whether the **NonReturnableFlag** is present in the message (in which case a rule with an input of **Digital** is used) or not (in which case a rule with an input of **Physical** is used). See [NCIP Parameters](#).
- In the calculation of:
 - delivery fee
 - resource sharing request fee
 - renew fee
 - user blocks

In Primo, this parameter is checked when:

- Determining whether the link for the resource sharing request is enabled.
- The **Pickup location** drop-down includes only places that are allowed by the Terms of Use of Physical format (even if the item does not allow for physical resource sharing requests).

The value of the parameter determines which formats are displayed on the resource sharing request. If only one format is allowed, the format is displayed but not enabled. If more than one format is allowed, the request displays the options.

For more information, see [Editing a Fulfillment Unit](#).

Lender Notifications for Lost/Damaged Borrowing Requests

November 2018 Fulfillment - Resource Sharing

A message can now be sent from the borrower to the lender when an item is lost or damaged. An automatic process handles the request and the inventory. Two new actions appear on the borrowing request's row actions menu, **Lost** and **Damaged**. These links are available for active requests with an item arrival date but no item return date. The Lost action is also available in the loan list in Managing Patron Services. A new field is available on the request itself, **Lost/Damaged Item Fee**, for a manual charge that is added by the staff for the lost or damaged item. If a fee is applied, a new status can be manually applied to the request, **Lost and fee applied**.

When the **Lost** action is selected, a pop-up window is displayed that allows the user to add a note and confirm the action. Once the action is confirmed, the request status changes to **Report lost item to partner** and an ISO message is sent to an ISO partner or an email is sent. If the item is on loan to a patron, the loan status is changed to **Lost**. If not, the process type of the item is changed to **Lost**. If the item is later found, the borrowing operator should manually change the item status to **Found** and send a general message to the lender.

When the **Damaged** action is selected, a pop-up window is displayed that allows the user to add a note and confirm the action. The request status changes to Report damaged item to partner and an ISO message is sent to an ISO partner or an email is sent to notify the lender that the item is damaged.

A new lending policy, **Lost Item Fee**, defines whether a charge should be applied when a lost item message arrives from the borrower. The default for the policy is **No Lost Item Resource Sharing Fee**.

Note

Currently, borrowing requests remain in a **Reported lost item to partner** status. An upcoming release will enable these requests to change to a **Completed** status.

Real Time Item-Level Descriptions for Resource Sharing

November 2018 Fulfillment - Resource Sharing

Primo users can now see the list of descriptions of the items they want to request. They can place their resource sharing request based on a specific description. When a user performs a search in a member institution, if the description field is made visible (see [Customizing Primo Resource Sharing Forms](#)), a spinner indicator appears and a message is displayed that the system is checking for item level descriptions. When the field is visible (by default the field is disabled), the descriptions are then loaded into a drop-down list. When the values are loaded into it, the **Description** field becomes mandatory. If no descriptions are available, a message is displayed that no item level descriptions were found. See [Displaying Real Time Item Descriptions for a Borrowing Request](#).

Additional Features

- **November 2018 Acquisitions SF: 00509838**

In the Electronic Resource Activation Task List, the **Edit**, **Edit resource**, **Done** and **Delete** actions are no longer available in the **Assign to Others** tab.

- **November 2018 Acquisitions SF: 00514010**

When an email in the vendor emails list is marked as claim, even though there is a preferred email (not marked as claim), the claim letter will be sent to the claim email.

The email used is determined based on the following priority:

- a preferred email address with a claim type
- an email address of type claim
- a regular email address (not preferred and not claim)

See [Adding a Vendor and Vendor Account](#).

- **November 2018 Acquisitions SF: 00521268 00539981**

The following SUSHI COUNTER Types are now available in the SUSHI harvest process:

- BR4
- BR5
- DB2
- JR2
- MR1

For these types to appear in the SUSHI harvest report, you must define a SUSHI account that supports these COUNTER types. See [COUNTER Report Types](#).

- **November 2018 Acquisitions SF: 00512148 00540199**

When creating a PO line, the barcode generation mechanism now takes the institution default if there is no library-level sequence. See [Manually Creating a PO Line](#).

- **November 2018 Acquisitions SF: 00497980**

The payment status on import payment confirmation is now mandatory.

- **November 2018 Resource Management**

The following changes were implemented for the ProQuest Ebook Central integration:

- The **PDA Vendor** label was changed to **Vendor** in the integration profile for ProQuest Ebook Central (see [Creating an Ebook Central Integration Profile](#) for more information).
- The following errors are more clearly identified:
 - errors that occur with FTP processing
 - incorrect site ID for the FTP (or it does not exist in the list from ProQuest Ebook Central)
- The following lists can now be accessed from the job report:
 - activated portfolios assigned with PDA
 - activated portfolios with new PO line

See [Viewing the Job Report](#) for more information.

- **November 2018 Resource Management**

The following keyboard shortcut was added to the MD Editor **Tools > MARC Bibliographic > View in Search** menu option: Ctrl+Alt+V. See [View in Search](#) for more information.

Also, see the [MetaData Editor Hotkey to Search for Current Record \(Ctrl+Alt+V\)](#) video (0:57 min.).

- **November 2018 Resource Management**

You can now view the details of a PO line from the Physical Item Editor. See [PO Line](#) for more information.

- **November 2018 Resource Management SF: 00452059**

The Free advanced search option for electronic collections that previously processed only at the electronic service level is now implemented for both the electronic collection level and the electronic service level advanced searches.

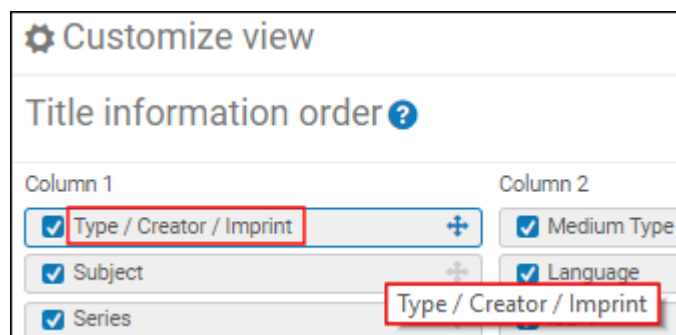
See [Free \(Electronic Collection\)](#) and [Free \(Service\)](#) for more information. This change requires a full reindexing to take effect.

- **November 2018 Resource Management**

When you use F3 in the MD Editor to view a linked field and priority order is used, the correct tab now opens first. It is the tab for the vocabulary that is linked to the field from which you press F3. For example, if the authority priorities are defined as GND, LACNAF, and LCNAMES and the bibliographic record linked field is linked to LACNAF, the LACNAF tab is now the one that opens first.

- **November 2018 Resource Management**

Labels for the options to customize your search results and the associated tooltips were updated to be clearer and more consistent. For example, **Creator / Publisher** was changed to **Type / Creator / Imprint**.



Customize View Option Labels

- **November 2018 Resource Management SF: 00498869**

Inactive normalization processes no longer appear as options for enhancing a record in the MD Editor.

- **November 2018 Digital Resource Management**

Access Rights Rules (**Configuration Menu > Fulfillment > Copyright Management > Access Rights**) and Representation Label Templates (**Configuration Menu > Resources > General > Representation Label Templates**) were enhanced in the following ways:

- The Add Parameter interface was changed to be consistent with other similar interfaces in Alma.
- You can now edit the parameters.

- **November 2018 Digital Resource Management**

ArchiveSpace is now supported as a remote digital repository.

- **November 2018 Fulfillment**



Idea Exchange

When searching historical requests in the Resource Request Monitor, it is now possible to search by the patron's primary identifier within the Identifier search scope.

- **November 2018 Fulfillment**

The **user_for_printing** element in fulfillment letters includes the user's first, middle, and last names. The XSL for the letters must be customized to display the fields.

- **November 2018 Fulfillment - Resource Sharing SF: 00575589**

The loan list in the Borrowing Activity Letter (letter code: FulUserBorrowingActivityLetter) generated by the Send Periodic Fulfillment Activity Report is now sorted by default according to due date, in descending order.

- **November 2018 Fulfillment - Course Reserves**

In the course loading integration profile, you can now enter the new reading list name when rolling over a course with a single reading list. If you leave the field empty, the new reading list name is the old reading list name followed by (Rolled Over). (The functionality up until this release was to roll the list over with the list name followed by (I).) If the course has multiple reading lists, the value is ignored and all lists are rolled over with (Rolled Over) added to their name. See [Configuring Course Loading](#).

- **November 2018 Fulfillment - Course Reserves SF: 00583379**

In the course loader integration profile, the field **On rollover copy copyright approvals** was changed to **On rollover copy copyright approvals or copyright status**. When **Copy** is selected, the field will copy either the copyright record (the result of the approval process) or a manual copyright status. When **None** is selected, any copyright record or manual status is cleared. See [Configuring Course Loading](#).

- **November 2018 Fulfillment - Course Reserves**

For reading lists associated with multiple courses:

- All courses appear in the **Course** column on the Approval Requests List page. See [Approving/Rejecting a Request for Digitization](#).
- The number of courses appears in the **More Info** tab on the Edit Citations / Edit Reading List pages. See [Managing Citations](#). Select the number to view the courses on the Courses page. See [Managing Courses](#).

- **November 2018 Analytics**

The **Acquisitions** tab was added to the Benchmark dashboard. It displays the following activities, performed in the previous year:

- Number of PO lines created
- Percentage of PO lines created from APIs
- Percentage of PO lines created from EOD imports
- Percentage of PO lines created by manual entry
- Percentage of PO lines created from purchase requests

- **November 2018 Analytics**

The following fields were added to E-Inventory > Electronic Collections:

- No. of Electronic Collections (In Repository)
- No. of Electronic Collections (Deleted)
- No. of Electronic Collections (In Repository Linked to CZ)
- No. of Electronic Collections (In Repository Not Linked to CZ)

- **November 2018 Analytics**

The following fields were added to Benchmark > KPI Measures> Inventory KPIs:

- Num of electronic collections in repository linked to CZ (total)
- Num of electronic collections in repository not linked to CZ (total)
- Num of electronic portfolios in repository linked to CZ (total)
- Num of electronic portfolios in repository not linked to CZ (total)

- **November 2018 Analytics**

The **Bibliographic records with no items or portfolios or electronic collections or digital representations report** was removed because it was replaced by the **Bibliographic records with no inventory of any type** report.

- **November 2018 Analytics**



Idea Exchange

The **Journal Title** field was added to the following locations:

- Borrowing Requests > Borrowing Request Details
- Lending Requests > Lending Request Details

- **November 2018 Analytics**

The **Leganto Course Instructor** field was added to Course Reserves > Courses. It displays instructors that are configured to appear to patrons in Leganto.

- **November 2018 Analytics**

The following out-of-the-box reports were added to the **Fulfillment** folder. These reports utilize fields from both the Fulfillment and Physical Items subject areas:

- High ratio loans to number of items example 1
- High ratio loans to number of items example 2

- **November 2018 Analytics**

A new folder, **Cost Usage**, was added to the existing E-Inventory subject area. The subfolders and fields in the Cost Usage folder allow you to create Cost per use reports. Currently, the Cost Usage folder is in Preview mode, allowing for possible changes and additions until January 2019. The Cost Usage folder will eventually replace the existing Cost Usage subject area.

Note that the **Cost Usage Instructions** subfolder contains a tooltip with additional information.

In moving the cost usage fields to the E-Inventory subject area, several additional reporting options were created:

- Several out-of-the-box reports were also created in the folder `/shared/Alma/Cost per use via COUNTER reports e-inventory and acquisitions data/Reports`.
- An out-of-the-box dashboard with these reports also exists under `/shared/Alma/Cost per use via COUNTER reports e-inventory and acquisitions data/Dashboards`.

The following are examples of activities that can be performed with the fields of the Cost Usage folder:

- Get the cost per use on PO lines of type one-time. Previously, it was possible to get cost per use only for PO lines of type continuous.
- Get the cost per use for portfolios that are part of a collection, but do not have their own PO line because the PO line is for the collection to which the portfolio belongs. Previously, it was possible to get cost per use only for resources that had their own PO line.
- Get the cost per use for electronic books from BR reports. Previously, it was possible to get cost per use only for journals from JR reports.

- **November 2018 Analytics**

The following additional scheduling times were added when scheduling reports or dashboards (**Analytics > Analytics Objects > Analytics Objects List**) to ensure that the ETL is completed before the job is run:

- Every Monday at 09:00
- Every day at 09:00

- On the 02 of every month at 09:00

- **November 2018 Administration and Infrastructure**



Idea Exchange

You can now select the number of results appearing on any list of results (previously, only a few lists had this feature). For some lists, the range is between 10 and 50 results. For other lists, it is between 20 and 100 results.

- **November 2018 Administration and Infrastructure SF: 00570707**

You can now configure a link to your institution's privacy policy. The link appears at the bottom of every page in Alma. See **To configure the URL of your institution's privacy policy** in [Configuring the Alma Logos, Color Scheme, and Privacy Policy](#).

- **November 2018 Administration and Infrastructure SF: 00519740**

The preferred identifier on the User Details page now uses the first active identifier as defined by the **preferred_identifier** parameter or the primary identifier, rather than using the first identifier regardless of whether it is active.

- **November 2018 Administration and Infrastructure**

The new behavior of the Searchable User Identifiers will now take effect for all customers (see [Retrieve Users from Fulfillment Networks Based on Defined Searchable Identifiers](#)). The old behavior is no longer supported.

- **November 2018 APIs**

Two new fields were added to GET Loan API: `holding_id` and `item_id`. For details, see <https://developers.exlibrisgroup.com/alma/apis/users>.

Content Operations - November 2018 Enhancements

New Bibliographic Enrichment Resources - November 2018

November 2018 Content Operations

- 30,184 MARC records from Safari were used to enrich Alma Community Zone bibliographic records.
-

Authorities Community Zone Updates - November 2018

October 2018 Content Operations

The following are the Library of Congress subject authority updates for the period of September 14th through October 18th:

- Number of records updated: 122
- Number of records added: 368
- Number of records deleted: 41

The following are the Library of Congress name authority updates for the period of September 14th through October 18th:

- Number of records updated: 19526
- Number of records added: 29293
- Number of records deleted: 338

The following are the Library of Congress Genre/Form Terms (LCGFT) updates for the period of September 14th through October 18th:

- Number of records updated: 7
 - Number of records added: 32
-

New Electronic Collections Added to the Alma CKB - November 2018

November 2018 Content Operations

The following electronic collections were added to the Alma Community Zone from September 17th through October 21st:

- Idealonline online kütüphane - Ideal Cultural Publications
- Idealonline online kütüphane - Journals
- Idealonline online kütüphane - Medicine Books
- Idealonline online kütüphane - Popular Magazines
- Idealonline online kütüphane - Proceedings and Gift
- IGI Global infosci-videos - copyright 2016
- IGI Global infosci-videos - copyright 2017
- Italian Ebooks
- SAGE CQ Press Business Stats Annual / Archive

- SAGE CQ Press State Stats Annual / Archive
- SAGE Reference Online 2015 Encyclopedia Collection
- SAGE Reference Online 2017 Handbook and Encyclopedia Collection
- SAGE Reference Online 2018 Handbook and Encyclopedia Collection
- SpringerLink Lecture Notes in Mathematics 2018

New External Search Resources - November 2018

November 2018 Content Operations

The following external search resources were added to Alma Community Zone for the November release:

- Advocates Library (Edinburgh)
- Biblioteca Nacional de Chile (username and password required)
- National Library of Scotland (Alma)
- OhioLINK
- SKC - Union Catalogue of the Czech Republic
- The Chinese University of Hong Kong (username and password required)
- Universidad Católica de Chile (username and password required)

Resolved Issues

- **November 2018 Acquisitions SF: 00526275**
In the Change Vendor in Order job, a user could select an active vendor account even if the vendor was inactive. This was fixed.
- **November 2018 Acquisitions SF: 00470019 00206667 00179308**
When activating an electronic resource that linked to a PO line with an interested user, Alma sent a notification to the user even if the user did not need to be notified about this. This was fixed.
- **November 2018 Acquisitions SF: 00519192**
An error appeared when duplicating a license amendment. This was fixed.
- **November 2018 Acquisitions SF: 00383869**
It was possible to add a status to a work order type with leading or trailing spaces. These statuses caused issues when trying to filter the items by status on the In Process Items page. Alma now trims these spaces.
- **November 2018 Acquisitions SF: 00488988 00562490 00534754 00589624 00538242**
Scheduling changes in the finance integration profile were not saved. This was fixed.
- **November 2018 Acquisitions SF: 00501054**
In Manage Items, accessed from the **One-Time** tab on the Receive New Material page, **Unreceive** was not available for items that were already received. This was fixed.
- **November 2018 Acquisitions SF: 00507272 00493059 00580097**
Receiving notes within angle brackets appeared corrupted in the Received Items list. This was fixed (in all pages)
- **November 2018 Acquisitions SF: 00564744 00524899 00591942 00517473 00589570 00523283**
When opening a PO in view mode, the Add PO Line widget was visible, even though no PO line can be added in view mode. This was fixed, and the PO Line widget is no longer available in this case.
- **November 2018 Acquisitions SF: 00498114**
For the negotiation licenses, when pagination was used, the first page of members appeared in all other pages. This was fixed.
- **November 2018 Acquisitions SF: 00514293**
In the **Per Organization Unit EDI** list, in **Vendor details**, the pagination did not work correctly. This was fixed.
- **November 2018 Acquisitions SF: 00514553**
For an electronic resource that was not activated and linked to a PO line, when the PO line was sent to the vendor, Alma did not create the electronic activation task. This was fixed.
- **November 2018 Acquisitions SF: 00510015 00514530 00089071 00552267**
When using EOD, users still did not receive emails in some cases. An email informing users about activation is now sent when activating the resource using 1) the New Order profile, and 2) the Update Inventory profile when it was not activated by the New Order profile.
- **November 2018 Acquisitions SF: 00540883**
On the Receive New Material page, when the item had a patron type request, the item was not received when **Keep in Department** was selected. This was fixed.
- **November 2018 Acquisitions SF: 00552646**
The weekly SUSHI harvesting job performance was improved.
- **November 2018 Acquisitions SF: 00573162**
Creating invoices was slow when there were many expenditures. The performance was improved.
- **November 2018 Acquisitions SF: 00576543**
When managing a purchase request and sending a query to a requester, Alma ignored the user's preferred email and instead selected the first email. This was fixed.
- **November 2018 Administration and Infrastructure SF: 00477036 00514740 00479787 00565646 00473635 00491236 00472791**
The page footer did not scroll with the window on some pages with lists. This was fixed.

- **November 2018 Administration and Infrastructure SF: 00505823 00480115**
Options on the PO Line Summary page were not translated properly for German. This was fixed.
- **November 2018 Administration and Infrastructure SF: 00410485**
Some tasks in the task widget were not translated properly for German. This was fixed.
- **November 2018 Administration and Infrastructure SF: 00517398 00511157**
After changing the UI font size, the **Content** text area on the Letters page was too small. This was fixed.
- **November 2018 Administration and Infrastructure SF: 00542590**
The letter name and subject in the Ful Renew Email letter were not properly translated. This was fixed.
- **November 2018 Administration and Infrastructure SF: 00584676 00562045**
The date selector on the Monitor Jobs page did not work when arriving to the page from the Schedule Jobs widget. This was fixed.
- **November 2018 Analytics SF: 00536537 00508190 00585375**
Item information will be added to Analytics for all digitization requests that complete by or after the November release.
- **November 2018 Analytics SF: 00487760 00559376**
The numbers for shares and downloads in the Digital Usage subject area were not correct in some cases. This was fixed.
- **November 2018 Analytics SF: 00530280 00524737**
In the Physical Items subject area, after splitting fund expenditure by item, deleted items also appeared. Deleted items no longer appear in the **Fund Information** folder. Calculation of expenditure per item is now performed only for active items.
- **November 2018 Analytics SF: 00551980 00576405**
The **Has Active Items** field is now deprecated. Use Physical Item Details > Num of Items (In Repository).
- **November 2018 Analytics SF: 00581285 00581294 00581287 00574200 00581289**
One of the objects caused an error. It was fixed.
- **November 2018 Analytics SF: 00578817**
The **Query Date** in Analytics Usage Tracking had an error. This was fixed.
- **November 2018 APIs SF: 00502285 00505787 00554966 00354062 00563783 00365202 00385648 00392695 00598651 00512531 00459968 00505253 00563358**
Alma sometimes created duplicate users when an API was called twice, at the same time, with the same information. This was fixed.
- **November 2018 APIs SF: 00514460 00550074**
The GET User API returned NULL for country when no country was defined. Now an empty value is returned, like it is for other fields.
- **November 2018 APIs SF: 00576073**
The GET Users API returned inconsistent results when retrieving only one user (limit=1). This was fixed.
- **November 2018 APIs SF: 00578590 00604910 00607381 00556764 00574565 00580423**
The PUT and POST E-Portfolio APIs were revised so that they no longer check user roles.
- **November 2018 Digital Resource Management SF: 00377472 00542451**
The documentation referenced an internal table DigitalNormalizerValue. References to this table were removed from the documentation.
- **November 2018 Digital Resource Management**
In the Digital Resource Editor, files are now sorted by creation date by default.
- **November 2018 Digital Resource Management SF: 00510253**
In the View It tab, some right-to-left text was incorrectly positioned. This was fixed.
- **November 2018 Fulfillment SF: 00211343 00426105 00479489 00360145 00468586 00454540**
You could not change the Work Order Department scope of the Receiving Operator role (although you could add one with the correct scope). This was fixed.
- **November 2018 Fulfillment SF: 00382354 00515774 00515290 00510144 00591433 00367971**
1. When Alma received an Undo Renew message from a self-check machine, Alma canceled the last renew action saved in the system. This sometimes canceled old renew actions (when the Renew message that the Undo Renew was meant to cancel did not reach Alma). This was fixed, and now, when Alma receives an Undo Renew message,

Alma cancels the last renew only if the renew was performed in the last five minutes. 2. Undo Renew did not cancel overdue fines created by the renewal. As a result duplicate fines were generated. This was fixed.

- **November 2018 Fulfillment SF: 00506845**
The Patron Requests report no longer includes expired booking requests.
- **November 2018 Fulfillment SF: 00502056 00458610 00551370 00584654**
In some cases, when scanning an item with a personal delivery request, the slip was not printed. This was fixed.
- **November 2018 Fulfillment SF: 00521497**
The Print Slip report from the Pick from Shelf page did not include all relevant fields. Partial digitization fields **Chapter**, **Article**, and **Pages** were added to the report.
- **November 2018 Fulfillment SF: 00523927**
In some cases in the Get It tab, error messages for booking requests appeared in English when the user had selected a different language. This was fixed.
- **November 2018 Fulfillment SF: 00553521**
1. The SIP2 sort bin feature stopped working after the May release. This was fixed. The feature is referred to as Lexicographical call number greater/less than. 2. The call number type was added to the normalization process from the rule.
- **November 2018 Fulfillment SF: 00566770 00572299 00545112**
The patron block alert always appeared in UTC time. The date now appears according to the local time.
- **November 2018 Fulfillment SF: 00572380 00555060 00572424**
A user could not update the Discovery Interface Labels code table. This was fixed.
- **November 2018 Fulfillment SF: 00536537 00572144**
Personal delivery requests were not bound to an item before completion, which caused the requests to be skipped in some Analytics reports. This was fixed.
- **November 2018 Acquisitions / Fulfillment - Course Reserves SF: 00431571**
When creating a purchase request from a citation, the request was not prefilled with the bibliographic metadata. This was fixed.
- **November 2018 Acquisitions / Fulfillment - Course Reserves SF: 00564640**
Data from a previous purchase request initiated from a citation is prefilled when making a new purchase request from a citation. This was fixed.
- **November 2018 Fulfillment - Course Reserves / Leganto SF: 00571794**
Rolled over citations did not retain their "disable resolving" selection. This was fixed.
- **November 2018 Fulfillment - Course Reserves / Leganto SF: 00580197**
The start date of a digitization request for a course that already started was a past date and not the current date. This was fixed.
- **November 2018 Fulfillment - Course Reserves SF: 00570451 00597178**
Citations associated to a reading list with multiple courses did not show up in Primo VE. This was fixed, but will only appear after a re-indexing: either a full re-index, or after a specific citation is changed.
- **November 2018 Fulfillment - Course Reserves / Leganto SF: 00587868**
You could not search for the default course (**EXLIBRIS_DEFAULT_COURSE**). This was fixed.
- **November 2018 Fulfillment - Course Reserves SF: 00588206**
The course loader integration profile failed if the campus field did not include the number of participants. This was fixed.
- **November 2018 Fulfillment - Course Reserves SF: 00595488**
The Reading Lists Task List page was slow to load when there were many reading lists. The performance was improved.
- **November 2018 Fulfillment - Resource Sharing SF: 00577452**
For certain resource sharing borrowing requests, attempting to automatically calculate the copyright status resulted in an error. This was fixed.
- **November 2018 Resource Management SF: 00573399 00342753 00112047 00524214 00514596 00195210 00222703**
In the Get It tab holdings list, virtual holdings (holdings for items in temporary locations) displayed the note from the

852\$\$z field of the item's permanent holdings for each item in the holdings. This caused duplication in the notes if there were multiple items from the same permanent holdings. This was fixed so now each note appears only once.

• **November 2018 Resource Management SF: 00592241 00134852 00518346 00570141**

After importing a record from OCLC, the 880 fields were multiplied every time that the record was saved. This was fixed.

• **November 2018 Resource Management SF: 00455426 00496034**

Previously, for series information for UNIMARC records, only the first 225 field appeared. \$h did not appear. Now 1) All occurrences of field 225 are included, with subfields \$a, \$e, \$h, \$i, and \$v. The punctuation: before \$e is ' : ' ; before \$h is ' . ' ; before \$i is also ' . ' ; before \$v is ' ; ' . Multiple 225 fields are separated by ' . - ' . 2) Field 410 no longer appears in the series information. However, Alma still retrieves records based on this field. 3) A user can retrieve records using the Series index in the advanced search by searching all occurrences of field 225. Note that this fix will take effect after the next full inventory indexing.

• **November 2018 Resource Management SF: 00427867**

The List of Items did not immediately refresh after changing holdings information. This was fixed.

• **November 2018 Resource Management**

The Keywords search index was missing for the authorities advanced search. This was fixed.

• **November 2018 Resource Management SF: 00474157**

Holdings availability for Primo was slow when there were many holdings. The performance was improved.

• **November 2018 Resource Management SF: 00492082 00453115**

In the Get It tab, the link **This view may be filtered. Click here to unfilter.** was **http** instead of **https**. This was fixed.

• **November 2018 Resource Management SF: 00590807 00538842**

The **Rules** tab in the MD Editor took a long time to open. This was fixed.

• **November 2018 Resource Management SF: 00492045 00597106**

Counters in the publishing job report were incorrect. This was fixed.

• **November 2018 Resource Management SF: 00497509 00549173**

In the MD Editor, when using F3 to correct a MARC 21 bibliographic heading, punctuation correction was done on the corrected data from the authority heading before the subfields that were preserved were added. This was fixed, and now the punctuation is corrected on the merged data.

• **November 2018 Resource Management SF: 00531275 00567146 00509541 00506724 00506044 00509429 00526213 00545796 00490940 00509487 00535082 00505984 00516720 00518789 00555539 00535596 00565240 00507681 00513883 00511748 00504793 00515355 00507310 00526465 00512156 00567125 00511031 00508899 00550944 00511479 00508661 00518377 00507891**

Orders in an electronic collection search were sorted by MMSID. Now they are sorted by PO line ID.

• **November 2018 Resource Management SF: 00519240 00589721 00515893 00552128 00526662 00521921 00539672 00519278**

When exporting search results to Excel, the **Peer Reviewed** and **Open Access** fields (columns) were always filled with **Peer Reviewed** or **Open Access** respectively, even though these were not correct. This was fixed, and now the text **Peer Reviewed** or **Open Access** appears only when relevant; otherwise, the cells are empty.

• **November 2018 Resource Management SF: 00569996 00549180**

In the MD Editor, when correcting data using F3, subdivision subfields from the original data field in the bibliographic record were not preserved. This was fixed.

• **November 2018 Resource Management**

When editing a GND or BARE record, the cataloging level drop-down included disabled values. This was fixed.

• **November 2018 Resource Management SF: 00536137 00574789 00453078 00558262 00506901**

For MARC 21, when a title field (for example 245) had a value in the non-filing second indicator (for example 4), and the title was, for example, **The Old Man and The Sea**, a user could not retrieve the record by searching without the initial **The**. This was fixed. Now the search works both with and without the initial article. This fix will apply after the next full indexing is run.

• **November 2018 Resource Management SF: 00565667 00537823 00530750 00526121**

For an MD import, subfields were not in alphabetical order. Subfields are now ordered after 1) import call number normalization (and update call number), 2) import map fields from incoming record to created holdings, 3) in the MD Editor, after editing the holdings (**Tools > Holdings > Update from Bibliographic**). The subfields are now ordered by 6 8 3 [any alpha subfield in alphanumeric order a...A...1], 852 subfield order is ordered by 6 8 3 [any alpha subfield in alphanumeric order except that t is directly after b and k is directly before h] then 2.

- **November 2018 Resource Management SF: 00534618 00530400**
In the MD Editor, when using F3 to find authority headings for bibliographic record fields 710, 711, 712 that contained subfield b, the results were shown incorrectly and the relevant authority records could not be found. This was fixed.
- **November 2018 Resource Management SF: 00544204**
Publishing history only displayed items from the last day, and the date range filter was hidden and could not be changed. This was fixed.
- **November 2018 Resource Management SF: 00525295**
The suppression indication did not appear in the physical items list and other places. This was fixed. The indication has a new tooltip: **Location's holdings suppressed**. When the holdings is suppressed through the MD Editor, the tooltip is **Holdings record suppressed**.
- **November 2018 Resource Management SF: 00208574 00368091**
The integration profiles Upload Electronic Holdings for Elsevier and Ovid now automatically load from a KBART file (provided by the vendor) and support multi-coverage.
- **November 2018 Resource Management SF: 00525751**
In the physical items list, the search barcode option label was changed from **Bar code** to **Barcode**.
- **November 2018 Resource Management SF: 00538288**
In the MD Editor, UNIMARC related records were not displayed properly (the title was missing). This was fixed.
- **November 2018 Resource Management SF: 00402005**
Keyword search did not work properly for SRU. This was fixed.
- **November 2018 Resource Management SF: 00564755**
A user with Catalog Administrator could not configure the Physical Material Type Descriptions code table. This was fixed.
- **November 2018 Resource Management SF: 00523024**
In the MD Editor, Alma did not show the link from the Help URL for a given field in the profile. This was fixed.
- **November 2018 Resource Management SF: 00550926**
An itemized set developed an error after an item was removed from it. This was fixed.
- **November 2018 Resource Management SF: 00469412**
Author number generation routine 090 3 was enhanced to support additional cases.
- **November 2018 Resource Management SF: 00559058 00598515 00607045 00597763**
In the Upload Electronic Holdings integration profile, **Save and Run** did not create the scheduling process. This was fixed.